

## IFRS CONSOLIDATED FINANCIAL STATEMENTS FOR THE FIRST THREE MONTHS OF 2018

INCOME STATEMENT <sup>1</sup> (IFRS in € million)	1.1.-31.03. 2018 under IFRS 9 <sup>1</sup>	1.1.-31.03. 2017 under IAS 39 <sup>1/2</sup>	Change in € million <sup>1</sup>	Change in % <sup>1</sup>
Net interest income	352	406	-54	-13
Risk result	25	-101	126	> 100
Net commission income	18	43	-25	-58
Profit/loss from financial instruments at fair value (including hedge accounting)	3	114	-111	-97
Realisation result from financial assets not measured at fair value through profit/loss	-6	224	-230	> 100
Profit/loss from investments	-3	2	-5	> 100
Profit/loss from investments accounted for using the equity method	5	3	2	67
Administrative expenses (-)	291	318	-27	-8
Other operating profit/loss	-35	-75	40	53
<b>Earnings before reorganisation and taxes</b>	<b>68</b>	<b>298</b>	<b>-230</b>	<b>-77</b>
Reorganisation expenses (-)	0	3	-3	-100
<b>Earnings before taxes</b>	<b>68</b>	<b>295</b>	<b>-227</b>	<b>-77</b>
Income taxes (-)	25	47	-22	-47
<b>Consolidated profit</b>	<b>43</b>	<b>248</b>	<b>-205</b>	<b>-83</b>

<sup>1</sup> Because of the introduction of IFRS 9 only limited comparability with the prior year; <sup>2</sup> values for 1Q17 adjusted

BALANCE SHEET FIGURES (IFRS in € million)	31.03. 2018	31.12. 2017	Change in € million	Change in %
Balance sheet total	159,655	165,379	-5,724	-3
Reported equity	6,008	6,193	-185	-3

REGULATORY RATIOS (CRR / CRD IV / IFRS)	31.03. 2018	31.12. 2017 <sup>3</sup>	Change in € million	Change in %
Common equity tier 1 capital (in € million)	5,862	5,804	58	1
Regulatory capital (in € million)	8,644	8,457	187	2
Total risk exposure (in € million)	45,654	46,813	-1,159	-2
Common equity tier 1 capital ratio <sup>1</sup> (in %)	12.8	12.4		
Total regulatory capital ratio <sup>2</sup> (in %)	18.9	18.1		
Common equity tier 1 capital ratio <sup>1</sup> (fully loaded, in %)	12.8	11.9		
Total regulatory capital ratio <sup>2</sup> (fully loaded, in %)	18.8	17.7		
Leverage ratio (in %)	3.6	3.4		

<sup>1</sup> CET1 capital ratio; <sup>2</sup> total regulatory capital ratio; <sup>3</sup> values for end of 2017 adjusted