

Investor Relations-Information

Hanover, 20 January 2025

NORD/LB issues Senior Non-Preferred Benchmark Bond

NORD/LB today successfully issued a Senior Non-Preferred bond in benchmark format. The term of the EUR 500 million bond, which trades under ISIN DE000NLB5AB4, is 3 years. The coupon is 3.250%, which corresponds to a premium of 95 basis points over mid-swaps. This is the bank's second issuance of a Senior Non-Preferred bond in benchmark size. The bond is expected to be rated "A1" by Moody's and "A+" by Fitch.

The transaction recorded solid demand on the capital market. The order book was opened on Monday morning and peaked at around EUR 1.45 billion (over 75 individual orders).

The majority of investors comes from Germany (43%) followed by the BeNeLux (16%), United Kingdom (14%) and France (13%).

Barclays, BNP Paribas, Deutsche Bank, NORD/LB and UniCredit acted as joint lead managers for the transaction.

About NORD/LB

NORD/LB Norddeutsche Landesbank is one of the leading German commercial banks. The core business segments include business with corporate customers, private and commercial customers including private banking as well as special finance in the energy and infrastructure sector, and commercial real estate finance. The bank is headquartered in Hanover, Brunswick and Magdeburg and has branches in Bremen, Oldenburg, Hamburg, Schwerin, Duesseldorf and Munich. Outside Germany NORD/LB is represented by a Pfandbrief Bank (NORD/LB Covered Bond Bank) in Luxembourg and branches in London, New York and Singapore.

<https://www.nordlb.com>

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